

## LECTURERS' PROFILE - CFA® Programme

### DAVID MEOW

CFA, MBA (UK), FRM, ACMA, CA(M), CFP, CFE

David Meow has been teaching the CFA programme with Kasturi for the past 13 years. Being the Managing Director for VIA Commerce, a financial consultancy firm, he provides training and consultancy services in areas related to fair valuation, financial reporting requirements on financial instruments, corporate finance and financial risk management.

David is currently involved with several investment banks as well Permodalan Nasional Berhad (PNB), on developing human capital on financial knowledge projects. He is also involved on special projects with Securities Commission of Malaysia.

### YAP KAM CHENG

BA Econs (Hons), MBA (Aston), CFP

Yap started his career in 1982 with Asian International Merchant Bankers and was involved in corporate advisory, lending, project financing and investment activities. He joined Aetna Universal Life Insurance Bhd in 1987 as Head of the Investment Department.

Yap subsequently joined a public-listed company in 1990 as General Manager, Business Development and has been posted to different subsidiaries to improve their respective operating efficiencies. In 1994, he successfully led a mineral processing subsidiary to achieve the first ISO 9002 status for an ultra-fine micronising company in Malaysia. Since 2007, he has been managing his own company involved in education and training, business advisory and trading activities.

Yap also lectures on the CFP programme specialising in Estate and Retirement Planning.

### SHAHJAHAN

CIMA (UK), MSc (Financial Management) University of London

Shajahan is a versatile lecturer and consultant for the last 28 years. He has lectured extensively in the field of finance for MBA, CFP and CFA programmes. His forte lies in doing contemporary research on global monetary issues and had delivered his findings internationally.

He is a participating seminar speaker for PNB and Securities Commission's CPE undertakings. Professionally, he specializes in corporate analysis and valuation and is currently actively involved in the derivatives market specialising in currency strategies.

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### WEE KENG YIP

CFA, ACCA

Keng Yip is currently attached with the client coverage team of a leading investment bank focusing in the origination and structuring of corporate finance and lending activities for Malaysian corporates. Prior to this, he was attached with a leading investment management firm in "buy-side" equities research covering the regional equities market. He has also worked for the Malaysian capital markets regulator in the area of corporate finance and regulatory compliance.

Keng Yip was admitted as a CFA Charterholder in 2009. He is a Member of the Association of Chartered Certified Accountants (ACCA) and graduated with a First Class Honors degree in Accounting. Keng Yip is also a licensed by the Securities Commission Malaysia to undertake corporate advisory activities."

### JUSTIN ONG KH

CFA, FRM, CA (M)

Justin is a management consultant with EY's Financial Services Risk Management. Over the past years, he has been involved in numerous financial risk management and financial reporting related projects in more than 20 leading financial institutions and non-financial institutions Asia (e.g., Malaysia, Singapore, China, Vietnam and India), Australia, Africa and Europe.

In addition, he has also conducted various training workshops to his clients in the areas of Basel regulation, financial risk modeling, financial products valuation & pricing and financial modeling. He is also currently a part-time lecturer for CFA and FRM programme since 2010.

### JOLENE WONG PEI RU

Pei Ru has recently joined the Kasturi team of lecturers. She started out as an auditor with one of the Big 4 after completing her ACCA. Subsequently, when she was undergoing her CFA studies, she was working with one of the research house.

Currently, she is attach to one of the largest insurance companies in Malaysia as an equity analyst. She has also completed her CFA studies in 2010.

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### **JOSH TEE CH**

CFA, FRM, BAcc

Josh was a senior analyst with the largest securities firm and brokerage house in Singapore, in which he covers equities across regions (i.e. Singapore, Malaysia, Hong Kong, Indonesia, Thailand).

In addition, he also in charge for the review of derivatives/structured products financing (i.e. options, accumulator, decumulator, range accrual note, equity link note) and conduct research on the over speculation of penny stocks (i.e. the corporate exercise, dilutive impact and valuation) for internal curbing decision. Prior to this, he has exposures in buy-side equity research, corporate finance consulting works and private equity house.

Josh has been coaching for CFA and FRM preparatory courses since 2012. He is also a freelance trainer for finance related training.

### **LEE KAH HIN**

Jerry has completed his CFA papers in 2012 and is currently heading the corporate finance team in a local listed company. Prior to joining the corporate, he was an equity analyst in an Investment Bank backed Research House (Sell Side) covering various sectors including Rubber Products, Airlines, Logistics, Ports, Shipping, Media and Steel. He was ranked No.1 Starmine Industry Stock Picker (Transportation) in year 2014. He has been coaching CFA exam preparatory classes since 2013.

### **NEO CHUN KEAT**

CFA, BSc - Actuarial Mathematics and Finance (Hons)

Neo is currently in the middle management team of one of the 20 strongest banks in the world. He is specialising in Risk Management which covering both Traded and Non Traded Market Risk.

Prior joining the financial institution, he is a management consultant in one of the Big Four Accounting Firm. Key consultancy work is in Financial Risk Management which covering both Credit and Market Risk Management.

He is currently a part-time lecturer for CFA programme.

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### **LEE CHIA YIH**

MBA. FRM. CAIA

Lee Chia Yih, is a Financial Services Risk Management Consultant in one of the leading consultancy firm in Malaysia specializing on Structured products/Derivatives valuation, Financial risk model validation and Market Risk Management. Prior to that, he was a Market Risk manager in an Investment Bank's Risk Management Division. He performed risk assessment, risk analysis, risk evaluation, risk treatment and risk monitoring for the Bank. He is also responsible for Risk model implementation.

Mr. Lee has been conducting training on the topic of Valuation, Portfolio Management, and Risk Models for the FRM program for candidates preparing for the FRM examinations. He had also passed all three levels of CFA Program, and is pending completion of the required work experience before being awarded the charter.